

Kashin, Inc.
doing business as
McConnell MaxiFusion Technologies (MMT)

A Nevada Public Trading Company

Website: www.mmtmaxifusion.com

Email: info@mmtmaxifusion.com

STOCK MARKET LISTINGS:

- Currently listed on the OTC Markets.com Stock Exchange (KUSA)
- After the Private Placement Share Offering is completed, an application for listing MMT on the NASDAQ Capital Markets Stock Exchange
- Future applications for listings on the New York Stock Exchange and the Frankfurt Stock Exchange

PRIVATE PLACEMENT SHARE OFFERING

Capital to be Raised: \$25 million USD

Share Price: \$1.50 USD per share

Shares to be issued including warrants on shares

For Up to 25 million Common Voting shares

Additional Benefit of Warrants:

For every share purchased, the subscriber will also receive a warrant, on the basis of one warrant per share purchased, at an exercise price of \$0.50 USD per share. The warrant can be exercised immediately, or at any time within the following six (6) months from the date of purchase.

INVESTMENT OPPORTUNITY:

Minimum Investment:

Shares will be sold in minimum allotments of 10,000 shares each for selling price of \$1.50 USD per share for a total of \$15,000 USD

Bonus: Subscriber will receive one warrant for each share, exercisable at \$0.50 USD per share, which can be exercised immediately or within 6 months.

Total Value: For every \$2.00 USD invested, the Subscriber will receive two shares, effectively reducing the share price to \$1.00 USD per share.

Minimum Subscription:

- On the purchase of 10,000 shares, the Subscriber will pay \$15,000.00 USD and will receive 10,000 shares.
- **Bonus:** The Subscriber will also receive one warrant at \$0.50 USD per warrant for every share purchased, and therefore on the minimum share purchase, the Subscriber will receive 10,000 warrants as a bonus. The warrants can be exercised immediately, or within 6 months of purchase. Therefore, on the exercise of the 10,000 warrants for \$5,000.00 USD, the Subscriber will receive an additional 10,000 shares.
- **Total Value: For a total purchase price of \$20,000 USD, the Subscriber will receive 20,000 shares, effectively reducing the purchase price to \$1.00 USD per share.**

INVESTMENT SCHEDULE:

1. Primary Market Investment:

An allotment of 100,000 shares:

100,000 Shares sold at a selling price of \$1.50 USD per share for a total subscription price of \$150,000.00 USD for 100,000 shares.

Bonus: 100,000 warrants at \$0.50 USD per share which can be exercised immediately, or within 6 months of purchase, for a total price of \$50,000.00 USD for 100,000 shares.

Total Value: For a total Purchase Price of \$200,000 USD, the Subscriber will receive 200,000 shares, effectively reducing the investment price to \$1.00 USD per share.

2. Special Bonus Marketing Investment:

An allotment of 1,000,000 shares:

1,000,000 Shares sold at a selling price of \$1.50 USD per share for a total subscription price of \$1,500,000.00 USD.

Bonus: 1,000,000 warrants at \$0.50 USD per share, which can be exercised immediately or within 6 months, for a purchase price of \$500,000.00 for 1,000,000 Shares.

Total Value: For a total Purchase Price of \$2,000,000 USD, the Subscriber will receive 2,000,000 shares, effectively reducing the price to \$1.00 USD per share.

Exclusive Benefit for Shareholders of 2,000,000 or more shares:

Membership in the MMT Investors Forum for large investors including weekly virtual meetings by invitation only

3. Exclusive Bonus Marketing Investment:

An allotment of 5,000,000 shares:

5,000,000 Shares sold at a selling price of \$1.50 USD per share for a total subscription price of \$7,500,000.00 USD.

Bonus: 5,000,000 warrants at \$0.50 USD per share , which can be exercised immediately or within 6 months, for a purchase price of \$2,500,000.00 USD for 5,000,000 Shares

Total Value: For a total Purchase Price of \$10,000,000 USD, the Subscriber will receive 10,000,000 shares, effectively reducing the price to \$1.00 USD per share.

Exclusive Benefit for Shareholders of 10,000,000 or more shares:

An exclusive director's position on the Board of Directors for a nominee of the shareholder

USE OF PROCEEDS:

MMT will use the proceeds of this Private Placement share offering for the following purposes:

1. Completion and commissioning of the **MMT 500 Kw MEGS Unit**, including monitoring over two (2) years for further scientific research and data acquisition, and for further experimental development and innovation research.
2. Development of the new **MMT 1.5 Megawatt MaxiFusion MEGS Unit** in response to marketplace demand, with new streamlined innovations and efficiencies.
3. Development of the new **MMT 2.5 Megawatt MaxiFusion MEGS Unit** in response to commercial marketplace demand, with new streamlined innovations and efficiencies.
4. Development of partnerships in research with the University of Alberta, and with other initiatives.
5. Organizing marketing of the MMT MEGS Units through direct assembly and marketing of each type of the MMT MEGS Units, and through distributors.
6. Payment of Public company Costs, Company Debts, and increased fabrication and operational costs, including costs for listing on the NASDAQ Capital Markets stock exchange.
7. Any surplus funds from this Private Placement will be utilized for research and development of the larger **MMT Flagship 3.5 Megawatt MaxiFusion MEGS Unit**, which is versatile for expansion to a **MMT Flagship 5-Megawatt MaxiFusion MEGS Unit** if required.

MARKETING PROMOTION:

The President of MMT, Gene Daniel LaPointe, has created a public relations initiative, with appropriate funding, to raise the profile of MMT and to generate interest for investment in MMT, which include the following purposes:

1. A media marketing team has been organized to provide current updated information on the projects of MMT on a daily basis, which incorporates all platforms, including social media apps and bloggers.
2. Investment by the public in the company will be promoted through all media forums, to highlight the latest developments in scientific research and experimental development of MMT and its subsidiary companies conducting scientific research and experimental development.
3. Virtual meetings with Officers and Directors of MMT will be held on a weekly basis by invitation only exclusive to larger shareholders owning at least 2,000,000 shares or more, and to exclusive guests, to provide the opportunity for the larger shareholders and the exclusive guests to know and understand them and the work that is being performed by them for the company.
4. Newsletters will be provided weekly by email and by posting on the MMT website to all shareholders and interested investors that will highlight the long-term potential of the shares for a trading value at \$10.00 USD per share and higher by the end of 2025.
5. Larger shareholders with 1 million or more shares have been told to liquidate their shares at a minimum price of \$10.00 per share, and then to only liquidate their shares in lots of 100,000 shares or less in the marketplace for stability in the trading price of the shares.
6. Current and new investors are encouraged to purchase lower priced shares to assist shareholders who need to liquidate, and to benefit from the increase in share value over the longer term.
7. A syndicate of investors has been organized to invest in shares in the marketplace, and to participate in future share offerings when MMT will be listed on the NASDAQ Capital Markets stock exchange.
8. Market promoters will be retained to position MMT into the larger stock markets for national and international investors, such as the New York Stock Exchange and the Frankfurt Stock Exchange.